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# Bankruptcy And Corporate Reorganization, Legal And Financial Materials (University Casebook Series)

## BANKRUPTCY AND Corporate Reorganization

LEGAL AND FINANCIAL MATERIALS

OURTH EDITION

MARK J. ROE FREDERICK TUNG



### Synopsis

This casebook for a basic bankruptcy course takes a deal-oriented finance approach to bankruptcy, with a focus on business bankruptcy. The student will not only learn the major elements of bankruptcy and corporate reorganization in chapter 11 of the Bankruptcy Code, but also the major facets of bankruptcy that influence financing transactions. The hidden message behind these materials is how to understand complex financial deal-making and how to integrate finance with law, in the context of bankruptcy.

#### **Book Information**

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#### **Customer Reviews**

Really like this book. It's a guided tour of bankruptcy, not an outline. Eases you into the statute better than most casebooks and includes materials like loan agreements and legislative history that make the material come more alive. The profs' comments are helpful and conversational. A pleasant surprise.

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